

DAVID S. KRAUSE, PhD

Teaching Awards

Inaugural Brennan Family Master Teacher, 2016-present, Marquette University

Top Teaching Assistant, 1982, College of Business, University of Texas-Austin

Courses Taught (Undergraduate and Graduate)

Investment Analysis; Portfolio Management; Fixed Income Securities; Advanced Equity Analysis; Alternative Investments; Investment Ethics; Introduction to Applied Investment Management; Valuation and Portfolio Management; Research and Financial Analysis; Corporate Finance; Small Business Finance; Venture Finance; Advanced Business Finance; Working Capital Management; Cases in Financial Management; Financial Institutions; Principles of Microeconomics; Private Equity, Ethics & Society; Managerial Economics; Personal Financial Management; and The Investment Industry.

Areas of Specialization

Investments and Valuation, Alternative Investments, Investment Ethics, Portfolio Performance Measurement, and Corporate Finance

Other Related Employment

Chief Financial Officer, 1988-2004, Precision Plus, Inc., Elkhorn, WI

Investment Consultant, 1988-present

Co-Founder and Senior Economic Advisor, 1994-2004, Accordant Health Services, Greensboro, NC

Financial Consultant, 1988-1994, General Electric Medical Systems, Waukesha, WI

Senior Financial Analyst, 1979-1980, Datapoint Corporation, San Antonio, TX

Financial Analyst, 1977-1979, General Electric, Coshocton, OH

BOARD OF DIRECTOR AND COMMITTEE AFFILIATIONS:

Endowment Committee Member, 2013-present, Marquette University

Investment Committee Member, Froedtert Health System, 2013-present, Milwaukee

Investment Committee Member, Milwaukee Repertory Theatre, 2011-present, Milwaukee

Board of Trustees Member, Trust for Advised Portfolios, U.S. Bancorp Fund Services, LLC, 2014-present, Milwaukee

Investment Committee Member, Winston Foundation, 2011-present, New York, NY

Scholarship Committee Member, Oilgear Ferris Foundation, 2015-present, Milwaukee

Investment Committee Member, 2014-2015, Plan Sponsor Council of America, Chicago

Treasurer and Investment Officer, 2007-2015, MWF Foundation, Appleton, WI

Board of Directors and Investment Committee Member, Ziegler Lotsoff Capital Management, 2011-2014, Chicago, IL

Investment Committee Member, Ministry Health Care, 2010-2013, Milwaukee

President, Board of Education, 1994-2010, Jefferson School District, Jefferson, WI

Board of Directors and Finance Chair, 1998-2004, St. Coletta of Wisconsin, Jefferson

President, 2001-2005, Johnson Creek Education Foundation, Johnson Creek, WI

Board of Directors, St. Coletta Foundation, 2005-2009, St. Francis, WI

Board Member, Jefferson Community Foundation, 2005-2008, Jefferson

CERTIFICATIONS:

Claritas Investment Certificate, CFA Institute, July 2015

American Association of Individual Investors Journal, Volume X, Number 4, April 1988, pp. 7-12.

California Business Review, Volume 21, Number 3, April 1988, pp. 31-39.

Journal of Applied Business Research, Volume 5, Number 4, Fall 1987, pp. 48-57.

-of-the-Midwestern Journal of Business and Economics, Volume 2, Number 3, Fall 1987, pp. 35-46.

Wisconsin Small Business Journal, Volume 6, Number 1, Fall 1987, pp. 12-19.

Wisconsin Small Business Journal, Volume 5, Number 3, Fall 1986, pp. 7-12.

Wisconsin Business Forum, Volume 4, Number 2, Summer 1986, pp. 17-29.

, Journal of Behavioral Economics, Volume XV, Number 1, Spring/Summer 1986, pp. 113-121.

Monographs and Books

Disease Management Program Evaluation Guide with Donald Fetterolf, Jaan Sidorov, Warwick Charlton, Michael Cousins, Edward Eisenberg, John Haughton, Joel C. Hoffman, Kenneth McDonnough, David Plocher, David Wennberg, Allen Woolf, Ian Duncan, Karen Fitzner, Iver Juster, Barbara Rothenberg, Matt Stiefel, Warren Todd, and Patricia Salber (2004 edition), Disease Management Association of America, Washington DC.

Encyclopedia of Investments, by Marshall Blume and Jack Friedman (1988, 1992, 1996 editions).

Authored and published, Money Fund Investing, 1982.

Presentations and Published Proceedings

Opening Address on Ethics and Character in Education, School District of J Character Education Conference, Waukesha, WI, June 2005-2010.

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at the Business and Leadership Symposium, Hays, KS, September 2006.

presented at the Business and Leadership Symposium, Hays, KS, September 2006.

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-Health Technology to Address the Critical Success Factors of Population Disease

Community Health Plans, May 10, 2001, Palm Desert, California.

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Published proceedings and presented at Disease Management Association of America Leadership Forum, November 13, 2000, Baltimore, Maryland.

"Weaving Disease Management into the Fabric of Patient Care." Presented at the Future of Disease Management Conference, Institute for the Future, June 25, 1999, San Diego, California.

Presented annually at American Finance Association meetings (1985-1988).

Presented annually at the Midwestern Finance and Economics Association meetings (1985-1989).